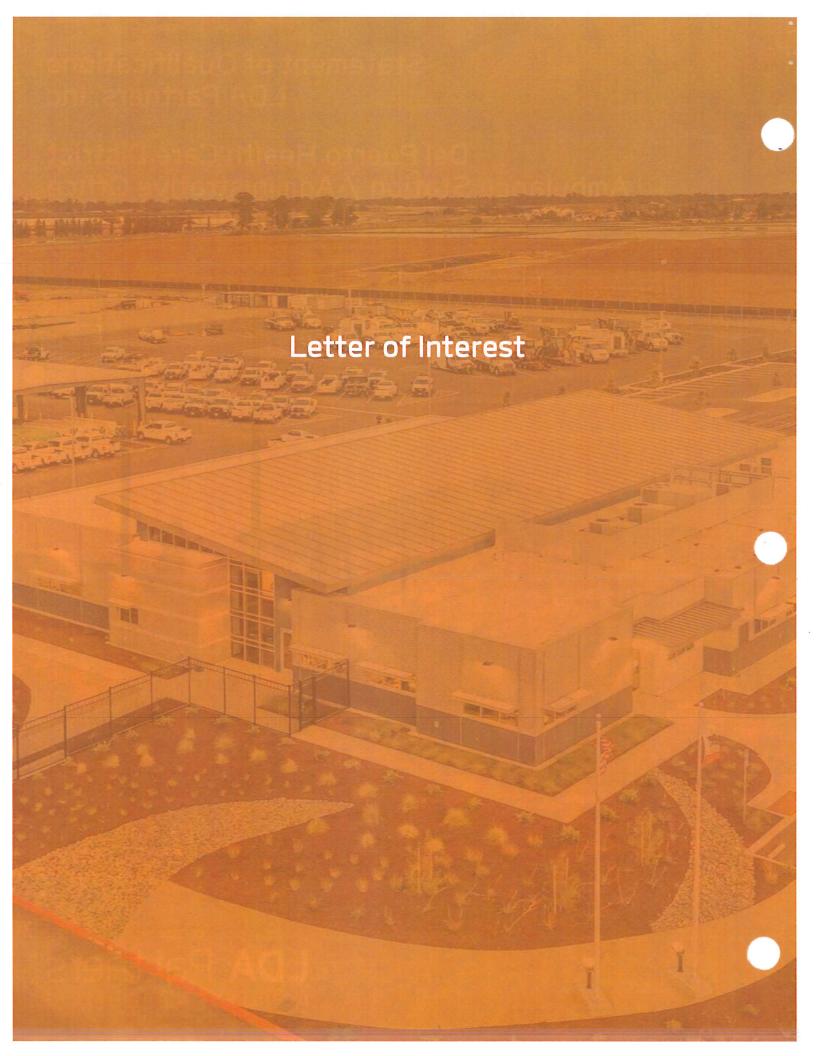
Item 9.C Statement of Qualifications LDA Partners, Inc Del Puerto Health Care District Ambulance Station / Administrative Office Conceptual Design

LDA Partners

DESIGNERS & ARCHITECTS





15 June 2022

Ms. Karin Freese Chief Executive Officer, Del Puerto Health Care District 875 E Street Patterson, CA 95363

Dear Ms. Freese:

On behalf of LDA Partners,, and our proposed team, I am delighted to submit our Statement of Qualifications to provide architectural services for the Del Puerto Health Care District. With our significant experience in conceptual design, public safety facilities, and our insight into cost effective construction means and methods, we believe our team to be uniquely qualified for the District's Ambulance Station / Administration Office. Our team can offer the District the best value for it's project by combining our skill-set in:

- Extensive experience with similar public safety facilities and administrative facilities
- A proven track record of successful, planning, programming, and designing public facilities that are functional, programmatically correct, aesthetically pleasing, and serve the needs of its users and constituents; On-time & within-budget
- The projects we design are functional, with a high level of attention placed on the future Operations and Maintenance constraints. We understand the challenges of marrying the programming and design process with budgeting efforts, which can be unique with public buildings.
- Outstanding relationship skills that lead to collaboration, not conflict

Our experience covers a wide breadth of public safety administration, and emergency use facilities. Our team looks forward to continuing our work th the Del Puerto Health Care District's proposed ambulance and administration facility. Our success in our projects is due to our commitment, wavering since our inception in 1979, to the both the Owner and the Project. We apply a balanced, solutions-based approach to the creation of human environments, effectively blending function and aesthetics to satisfy complex program requirements. Due to our complete understanding of public funding, we pay particular attention to the overall operations and maintenance cost impacts to each facility we design.

As we begin working with the District, our first role to each project task is to listen. By beginning each task by listening to you the client and, most importantly, the end users, we are able to understand the critical issues that define our agency and your project's success. Our one-on-one working approach with clients fosters trust, understanding, and helps ensure that the District remains an integral part of the project team. Most importantly, we fully understand the challenges of marrying the programming and design process with budgeting efforts, which can be unique with public safety buildings. And as stated previously the projects we design are functional, with particular emphasis on the costs of a building through out its life, not just its initial Capital costs.

We look forward to presenting our proposed approach to you personally.

Very truly yours,

Eric Wohle, AIA

President

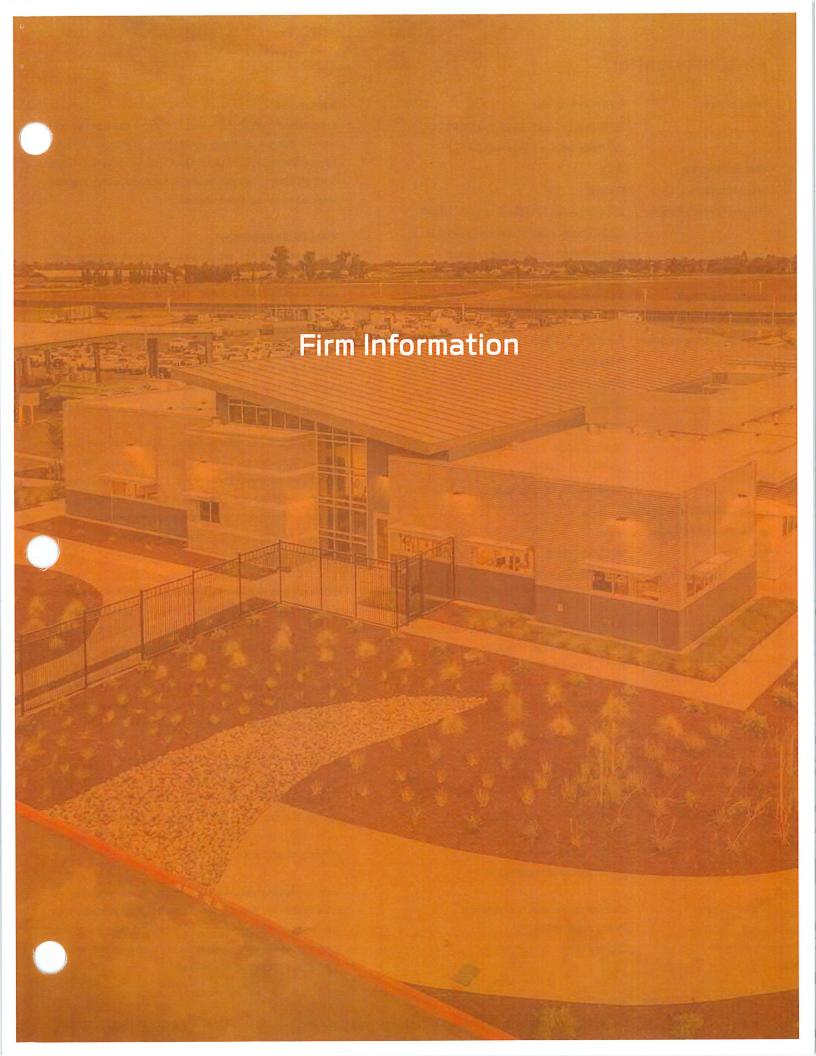
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Table of Contents



Our statement of qualifications and proposal is presented in the following order to assist in document organization and way finding. Each section begins with its respective tab.

- A. Firm Information
- B. Project Team
- C. Similar Projects
- D. Financial Statements
- E. Claims / Misc. Statements
- F. Fees and Compensation in Separate Envelope



Name of Firm:

LDA Partners, Inc

222 Central Court, Stockton, CA 95204

209.943.0405 t / 209.943.0415 f

Year Established:

1979

Legal Structure:

S-Corp

Primary Contact Person:

Eric Wohle, AIA, , Partner Lic. # C-28388

222 Central Court, Stockton CA 95204

209.943.0405 t / 209.943.0415 f

ewohle@ldapartners.com

Size of Firm/Staff:

24 Staff members

Description of the scope of

Services usually provided: Feasibility Studies

Programming Space Planning Master Planning Architecture Interior Design

Sustainable Design

Construction Administration

Pending litigation/Litigation

within the last (5) years:

None

Fed. ID #:

#82-3027292

Registered Small Business with the State of California

Insurance

General Liability:

Insurer A: Ohio Security Insurance Company

Insurer C: American Fire & Casualty

Policy #BKS56152718 \$1,000,000 per occurrence \$2,000,000 aggregate

Auto:

Policy #BKS56152718

\$1,000,000 per occurrence \$1,000,000 per aggregate

Professional Liability:

The Hanover Insurance Company

Policy #LHC H215847 01 \$2,000,000 per claim \$4,000,000 per aggregate

Worker's Comp:

Citizens Insurance Co. of America

Policy #WBFH449779

\$1,000,000

ABOUT LDA

Established in 1979, LDA has a current staff of 24, and has a diverse portfolio specializing in public facilities. Approximately, 85% of our projects are attributed to Public Sector Clients. We attribute this success to listening and responding to our clients needs.

THE LDA EXPERIENCE

Our team has the proven experience in working with public agencies in various capacities and are very familiar with the public bid process. Additionally we have recent experience in a wide diversity of public safety project types indicated, including police stations, fire stations, jails, administrative office, and courts. District the assurance that our team has the diverse understanding and qualifications needed in order to ensure a successful design and delivery of its project.

LDA Partners has been working with public institutions for over four decades. The strength of our firm lies in our communication and client service. Through close working relationships, we are better able to look at existing and ideal environments "through the eyes of the client," and to gain insight into solutions that are satisfying, appropriate and affordable.

LDA's philosophy and practice of "designing to the budget" rather than "budgeting to the design" has resulted in a remarkable record of performance. We realize that costs are most easily controlled in the early stages of project development by carefully reviewing area requirements and basic design decisions. Our approach, therefore, reflects a careful collaborative of estimating and project control, resulting in a realistic total project budget.

We do not shy away from small deferred maintenance projects or large complex projects – sometimes with highly charged political and community implications. Our team members understand that all of these are needs of the community, and we strive to provide these services on projects of any scale.

Our nationally recognized design talent has earned LDA numerous AIA Design Awards. This ensures that the District will not only will receive a functional and programatically efficient facility, but also one that reflec the unique character of Patterson.

UNPARALLELED EXPERIENCE

Ultimately, the primary objective of this project is to successfully take the next teps in leading the design and create an efficient facility for the District, and reflect the values of its citizens and its stakeholders. The key to this success is an approach to project organization and management which addresses the issues of quality, cost, and schedule control throughout the planning and design process. In this way, our team, will not only meet, but exceed the needs of the District, both now and in the long term.

CLIENT RELATIONSHIPS

LDA Partners was founded with the understanding that designing the human environment is a process of interaction and interpretation, requiring a close and equal working relationship between architect, and client. To ensure a successful project, we must work with the District, not merely for the District. LDA Partners understands that the most successful project delivery is one where all parties of the project team work together. To that end, we ensure that the Owner, and all of those that the Owner represents, is part of the project team.

COMMUNICATION

It is almost cliché to say that communication is key, yet there is so much truth in the statement. Communication on our team, and to the client, is open and flowing. We have found that the most successful projects have a foundation of open communication from all parties and that the best way to prevent or solve a problem, is to utilize the collective experiences and insight of others. We take our mmitment to our clients seriously, as 95% of our workload comes from repeat clients or referrals from existing clients. We understand that the relationships we foster with our clients are our lifeblood and that a good reputation is the hardest thing to earn and the easiest to lose.

BUDGET & COST CONTROL

The ability to consistently work out a reasonable budget target, then to design and produce facilities within that budget is of critical importance to the LDA Team. Cost control is a discipline that cuts across all phases of a project.

Effective cost control and estimating starts early, as does the ability to impact the projected cost of the facility. In the early stages, the amount of area to be built can be adjusted without major impacts on the overall budget. The potential for the successful implementation of any project from a budgetary standpoint is a direct function of the interrelationship of three variables—funds available, area constructed, and the quality of construction.

One of the most important aspects of cost estimating is to set realistic expectations at the outset of the project. By defining a framework early in the process, the entire project team has a set of definable goals to work towards. Our approach to every project, in order to control costs, begins with fully understanding the scope of goals from the project owner. This conversation happens during the initial







kickoff meeting and continues throughout the duration of the project. We prepare cost estimates at the various project milestones and more frequently should discussions and decisions occur that modify the scope of the project. We look at the project both holistically, and well as separate components.

By viewing the project from both of these perspectives, cost items are considered on both a macro and micro level. Various elements of construction are considered including structural, mechanical, electrical, telecommunications, security, etc. Staff from the various disciplines assess the work scope for their areas of expertise and develop cost items for consideration by the entire team.

For project estimating, we advocate a two pronged approach. From Day One we start tracking potential costs of the projects establishing hard & soft costs as well as contingency amounts. In early stages of a project, this can be as simple as a basic cost /sf. As the project develops, and components are defined, specific costs for individual materials and systems are updated. These are done in-house and separate from an estimator, with past projects and recent bid results being used as costs basis.

The second part of the approach involves having an independent estimator review the project at strategic points of the project, typically at each defined phase (ie schematic, design developments, etc.). Our estimator, JR Conkey has been working with LDA Partners for over 12 years and has over 25 years of construction estimating experience. This allows us to get an unbiased assessment of the project. At this point the two estimates are reconciled into one master estimate and compared against the project budget.

This means the cost control begins with establishing basic cost assumptions at the "idea" level. We will not proceed into the next phase of the project until the estimate/program is aligned with the project Budget. This helps ensure that we maintain fiduciary control throughout the process.

PROJECT RESPONSIVENESS - WORKLOAD ABILITY

Project status and staffing are addressed each week in an in-house partners meeting. Potential schedules, staffing, deadlines are discussed 3 weeks in advance to avoid and identify potential conflicts. All projects are always maintained by a managing principal partner, to oversee the project to assure continuity and consistency, in conjunction with the designated Project Manager. This also addresses consultant schedules ar. deliverables, in order to keep the project on-track. We have the availability and resources to adequately staff the District's project.

TECHNICAL COMPETENCE

We utilize BIM software (Revit) for all of our projects, coupled with simple modeling applications such as Sketch Up. This allows the everyone to understand the project in its truest form. Revit allows us to build the project 3-dimensionally before the "first shovel is in the ground". This proves to be a valuable tool in the design process since we can now "see" potential conflicts before they happen. As the project evolves we can show the client what each space will look like as the design progresses. Changes can be made in "real time" before the client's eyes so that input and decisions can be made quickly. For record documents, Revit files can be saved in an AutoCAD format for archiving.

OUR TEAM & UNDERSTANDING THE NEEDS OF THE DISTRICT

Our project architects and managers bring highly developed leadership and organizational skills to the project as well as a thorough understanding of building design and functionality, specifically for public facilities. This project demands the highest standards in terms of design excellence in operations and functionality. The best way to "get more for the money" is through good design, followed by construction efficiency. The LDA team has built its record of success in developing unique solutions to complex problems by turning various constraints into opportunities. To truly accomplish a project design that is safe, secure, and responsive to user needs, a number of concepts must be generated and evaluated. Typically there is no "off-the- shelf" solution that will meet the unique needs of the District.

DESIGN & PROGRAMMING CONFIRMATION APPROACH

The LDA approach will be to utilize a Core Committee established by the District as n effective means to represent the range of interested parties and integrate them into the core decision-making group for this project. The LDA Team will meet with the Committee for the duration of the project to present progress, solicit ideas and direction, and build consensus each step of the way. We view our role as bringing creative ideas, energy, and technical expertise to the District and collectively determining the best approach for the District. The key to a successful project is to address the Programming & Budgeting confirmation early and keep people "inthe - loop" on how the project is developing.

On all of our projects, our first priority is to respond to, and help confirm the program. We achieve this process by completing the following:

Executive Interviews & Charrette Workshops, User Interaction

Interviews and meetings will be held with the District, to help define and clarify expectations of the new facility. This will also help determine functional and programmatic desires, management priorities, locational criteria, operational and priority issues. This will also help identify potential excess square footage.

Present & Future Facility Needs Assessment

Assess the present and future space requirements of the facility. Meeting this objective requires an understanding of the operations performed by the District, those services contracted out, and the space implications of those operations, bjected over time.

Analysis & Programming

We will then analyze functional needs, based on activities to occur in each area, the types of equipment to be used and the work flow requirements, in order to determine the proximity needs, special HVAC considerations, special power needs, and other requirements.

ECONOMIC FACTORS

An important element related to capital projects funding; the operation of individual facilities after the building is complete. LDA addresses the annual upkeep and O&M staffing and equipment requirements during the initial planning and design process. We pride ourselves in creating spaces that minimize maintenance staffing requirements through the use of highly durable materials that stand the test of time and public wear and tear.

We also address building systems examining first vs. life cycle costs, the payback of those systems and impact that they will have on monthly operational costs. This starts with the initial planning on a site to address building orientation to reduce heat loads and integrate the use of natural light and ventilation systems. We discuss, with the individual educational institution, their goals for sustainability, only for the economic impact on their operations, but goals they may have to





example of early design concepts



example of early design concepts

utilize the building as a teaching tool.

Key points and techniques that are utilized to enhance the cost estimating/control function include:

- Understanding of Site Conditions
- Value Engineering for Building Systems
- Well-Coordinated Documents among Disciplines
- Proper Specification of Building Materials

SCHEDULE

Periodic refinement and updating of the project schedule is a critical component of managing the schedule. This will be done monthly and shared with the client. Updating the schedule once a month at a minimum keeps the entire team (Owner, User and Designer) informed of exactly where the team is at in relationship to the established project schedule. The discipline enforced on the design team to hit the established milestones is critical in maintaining the overall project schedule. Getting started on the right path will have tremendous results in maintaining the overall project schedule.

- · In-house project management skills, provision of adequate consultant resources and joint development of schedules.
- Design team (Architect/Owner) understanding and expectations of deliverables. On-site review of project.

Project status and staffing are addressed each week in an in-house partners meeting. Potential schedules, staffing, deadlines are discussed 3 weeks in advance to avoid and identify potential conflicts. All projects are always maintained by a managing principal partner, to oversee the project to assure continuity and consistency, in conjunction with the designated Project Architect. This also addresses consultant schedules and deliverables, in order to keep the project on-track.





WORK PLAN FOR NEEDS ASSESSMENT AND DESIGN SERVICES PROJECT KICK OFF WORKSHOP

The study team will meet with select District staff at a project kick-off workshop. These stakeholders will participate in this team building session to clarify scope, appoint decision makers, identify goals and objectives, review deliverables and define the project schedule.



TASK 1: NEEDS ASSESSMENT / DESIGN & PROGRAMMING CONFIRMATION

The LDA approach will be to utilize as much previous information as possible, if any, to help the project budget and schedule. We will review previous items that had a significant capital cost and look to see if there is a better solution or another way to achieve the same result. This, in conjunction with a Core Committee established by the District, will serve as an effective means to represent the range of interested parties and integrate them into the core decision-making group for this project.

The key to a successful project is to address the Programming & Budgeting confirmation early and keep people "in- the - loop" on how the project is developing. The first task is to respond to, and help confirm the program. We achieve this process by completing the following:

e LDA approach will be to utilize the previously developed information as a starting point and to help the project budget and schedule. Our first step will be to confirm any previous program, goals, or assumptions that the District may have developed previously.

We will review previous items that had a significant capital cost and look to see if there is a better solution or another way to achieve the same result. The LDA Team will meet with the District Core Committee to present progress, solicit ideas and direction, and build consensus each step of the way. The first task is to respond to, and help confirm the program. We achieve this process by completing the following:

Services and Service Indicators Will Be Identified

A review of current and anticipated services provided by the District including any slated to potentially be contracted by outside vendors or suppliers will be performed. A review of how these relationships might be expected to change in the future will also be scrutinized for adherence to the project program.

Functional and Operational Considerations

LDA's team will use past experience and user input to anticipate work flow and discuss potential space conflicts with the District. The future operations, — ablished earlier, would be analyzed as to implications for space needs and

a listing of general area needs, public contact needs, security needs, and other base line requirements would be formulated. Each operational strategy will be tested against critical, functional and operational requirements such as functionality and accessibility.

Building Materials & Systems

LDA will review & recommend building systems, mechanical and electrical systems, and specific building materials. All potential building materials and systems will be evaluated based upon the following criteria:

- · How the materials perform over time
- Initial cost vs. life cycle cost
- Availability with regard to potential construction schedule
- Compatibility with adjacent structures and systems
- Environmental materials vs. time and maintenance costs

Understanding How to Build Consensus and Manage a Budget

The main aspect of a project that can sometimes be difficult to overcome, is gaining consensus for public & municipal projects. We have perfected the art of getting that consensus in our projects by using a time tested method of simply listening to the needs of the end users. This leads into the other issue we are currently facing in California, which is the rising cost of public construction over the past year.

To overcome these issues we must work hand in hand not only with our estimators and clients but also the local construction workforce. LDA realizes that costs are most easily controlled in the early stages of project development by carefully reviewing area requirements and basic design decisions. At this time potential issues may be easily addressed without adverse harm to the budget or schedule. By carefully balancing long-term costs with the first cost of construction, informed decisions can be made relative to project budgeting. Our approach, therefore, reflects a careful collaborative of estimating and project control, resulting in a realistic total project budget.

Economic Factors

One of the biggest struggles with public agencies is the

ever increasing strain on the public coffers. LDA brings a unique understanding of public financing and funding, so much so, that Eric Wohle has served on municipal finance committees. We realize that in many cases the hardest part of securing funding for a project happens after the project is finished. In this scenario, the most difficult part of project funding becomes the cost of annual upkeep and staffing. To that end, we pride ourselves in creating spaces that are allowed to be minimally staffed, if need be, and use highly durable materials that stand the test of time and public abuse.

LDA will summarize the following:

- Confirm interior space requirements
- · Preliminary Budget analysis

The end result of the first phase sets the stage to develop targeted Schematic Design Documents.



TASK 2: SITE EVALUATION

Concurrent with the needs assessment activities, our team will meet with appropriate city planning staff to review code and utility issues for the site. We will develop a list of evaluation factors for evaluating any potential sites. This would take into consideration variables of the site including site costs, site development costs, land area, traffic, access, and adjacent land uses to name a few.

LDA will complete the following:

Site Survey



TASK 3: CONCEPTUAL/ SCHEMATIC DESIGN

Plans/renderings will be developed in 3-D imagery to illustrate the selected option better. The conceptual option will also include detailed design and construction costs estimates. Costs estimates will be developed for immediate construction start along with comparative costs that will reflect the changes in cost for a later start of the project.

During the pre-schematic design phase of work, we seek to establish the vocabulary of the design. We will develop a general layout of spaces that will provide flexible as well as functional uses. Design options would be provided for owner input at this time. These options will always be presented within the framework of the budget, e.g., "if this option is accepted, how will it affect our budget?" Our use of advanced computer software will assist us in looking at several options quickly.

During this phase, we will develop documents that describe and illustrate the components of the facility. Site plan, exterior elevations, and rendered perspective views are included. An updated budget will also be developed, and the project's scope will be reconciled with the budget.

Some specific design considerations addressed during this phase include:

- Well-conceived traffic patterns for visitors and staff.
- The site circulation plan should create clear and safe directions of travel for visitors, staff, District vehicles.
- · Conceptual floor & site plan, elevations, & renderings.
- Site and facility security.
- · Conceptual Landscape Plan



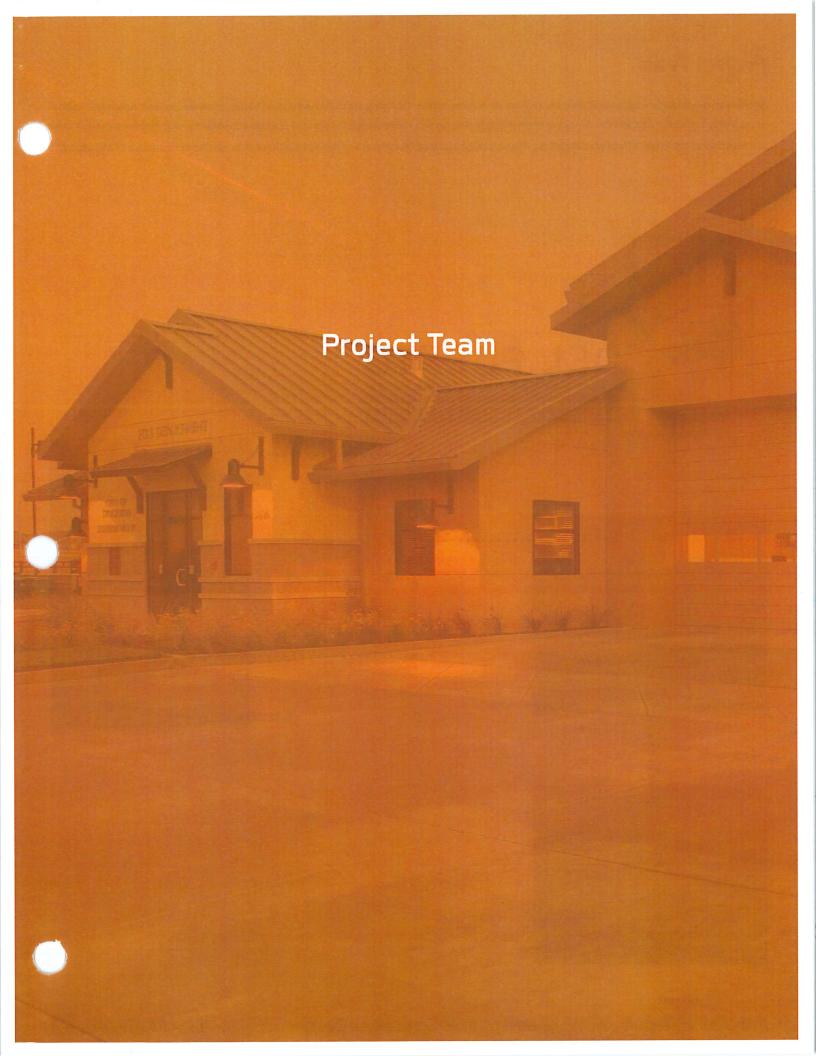
TASK 4: FINAL REPORT

We will develop a final report and be prepared to present the results of the study to the District Board & Staff. This report will identify staff, equipment, and square footage requirements including a written description of how the facility will operate. The report will include conceptual development options considered and the option selected A project cost estimate that includes construction costs and furniture, fixtures and equipment costs, contingencies, moving/relocation, and professional services will be included. A schedule for development will also be part of the report. We will use visual aids as necessary to convey the process of the study and its results.

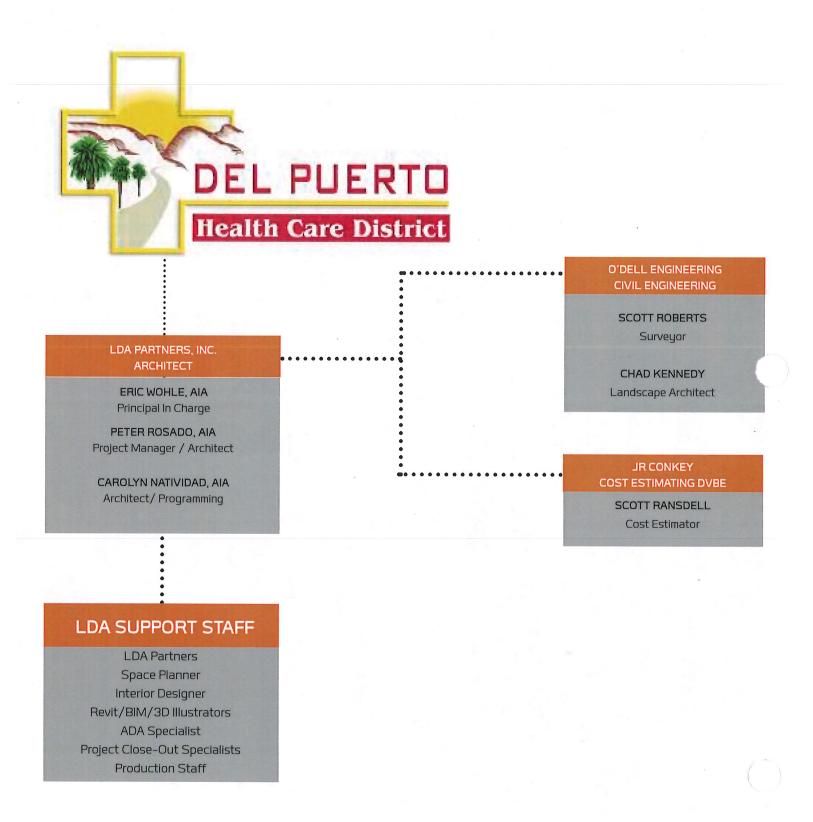


ON-GOING TASK: BUDGET MANAGEMENT

As a project proceeds to design, our team will work with the owner to review the budget at each phase. At pricing milestones, each consultant will review the cost estimate in relationship to their scope. The intent is not to simply pass an estimate from consultant to owner, but to provide an estimate that has been scrutinized by a team of professionals that is as reliable as possible. This collaborative effort of our key consultants and the est of our team provides a high probability of an accurate estimate.



Below is an organization chart illustrating our project team composition. Our projects will be led by Eric Wohle, the Principal-in-Charge and handson, working Architect., Eric Wohle. This core team is supported by our in-house specialists and outside consultants. Our Proposed project team is committed to the Project through completion. No key individual shall be removed or replaced without prior written concurrence of the District.









LDA PARTNERS - ARCHITECT

Since its inception in 1979, LDA Partners has applied a balanced, solutions-based approach to the creation of human environments, effectively blending function, first- and life-cycle costing, and aesthetics to satisfy complex program requirements. The numerous regional, national and industry awards earned by LDA stand as testament to the effectiveness of this approach.

O'DELL ENGINEERING - CIVIL, LANDSCAPE, SURVEY

O'Dell Engineering is a multi-discipline engineering and surveying firm located in Pleasanton, Modesto, and Palo Alto, California. Since its establishment in 1994, O'Dell Engineering has provided an array of professional design and planning services. These services have continued to expand with the firm's growth and led to the addition of the 3D Laser Scanning, Land Planning and Landscape Architecture divisions. O'Dell has been working with LDA for over 10 years.

JR CONKEY & ASSOCIATES - COST ESTIMATING

J.R. Conkey & Associates, Inc. (www.jrconkey.com) is a 35 year old Construction and Construction Management firm certified by the California Office of Small and Minority Business (DGS-OSMB) as a Disabled Veteran Business Enterprise (DVBE) and Small Business. We have maintained our corporate office in Roseville, CA since 1993. JR Conkey has been working with LDA for over 12 years.





EDUCATION
University of Washington,
Bachelor of Arts: Design &
Planning
University of New Mexico,
Master of Architecture
LENGTH WITH FIRM
24 Years
REGISTRATIONS
#C-28388
MEMBERSHIPS

Eric Wohle, AIA, LEED® AP

Partner, Principal-in-Charge, Architect of Record LDA Partners, Inc.

With more than 24 years of experience in the field of architecture, Partner Eric Wohle offers clients the benefits of his solid background in programming & building design, and construction management. Mr. Wohle also has extensive experience in design and construction document production for a wide range of project types. Mr. Wohle is the principal responsible for public project oversight, and construction administration. Mr. Wohle also has a keen sense of building materials and the design construction process as a whole having taught Materials and Methods of Construction and Blueprint Reading.

RELEVANT PROJECTS:

Stanislaus County Intake/Release, Administration, Modesto, CA
Stanislaus County Public Works Administration Building, Modesto, CA
Stanislaus County Day Reporting Center, Modesto, CA
Stanislaus County REACT Center, Modesto, CA
Stockton City Hall Relocation, City of Stockton
Fire Station #4, Manteca, CA
CHCF Stockton, California Dept. of Corrections & Rehabilitation
City of Lathrop Police Department
City of Patterson Public Safety Center
Drug Enforcement Agency, Stockton, CA



American Institute of Architects

US Green Building Council

EDUCATION

California Polytechnic State
University, San Luis Obispo
Bachelor of Architecture, 2003
Paris Val de Seine - Ecole d'
Architecture, Paris, France, 2002
LENGTH WITH FIRM
23 Years
REGISTRATIONS

#C-32705

MEMBERSHIPS

American Institute of Architects US Green Building Council

Peter Rosado, AIA, LEED® GREEN ASSOC.

Project Architect, LDA Partners

Joining the firm 23 years ago, Mr. Rosado has developed an extensive understanding of the built environment. As project architect he works closely with the client and design team to determine project requirements and solutions suitable to the project budget and end-user. He assists the principal architect in building design and is responsible for managing and coordinating development of construction documents and construction administration. Mr. Rosado has gained valuable experience by working on many different building types including maintenance facilities, educational, recreational, corporate offices and religious facilities. Additionally, Mr. Rosado brings a thorough understanding of water intrusion prevention as well as building component detailing into every project.

RELEVANT PROJECTS:

Federal Bureau of Prisons, Western Regional Headquarters
Stanislaus County Public Safety Center- Administration Max Security Housing, Modesto, CA
Stanislaus County Day Reporting Center, Modesto, CA
Stanislaus County Public Safety Center - Intake/Release, Administration, Modesto, CA
Stanislaus County Strategic Business Technology, Modesto, CA
Stanislaus County REACT Center, Modesto, CA
Department of Corrections Regional Administrative Office, Stockton, CA
City of Patterson Public Safety Center



EDUCATION

Bachelor of Science: Design,
University of California, Davis,
2000

REGISTRATIONS

Lic. #C-33148

MEMBERSHIPS

American Institute of Architects

United States Green Building Council Board of Directors, AIASV

Carolyn Natividad, AIA, LEED® AP

Project Manager / Architect, QA/QC LDA Partners, Inc.

Mrs. Carolyn Natividad has 18 years of experience in the field of architecture and joined LDA Partners in 2005. As a project manager, she assists in the design, coordinates between various consultants and owner and end users, develops the drawings, and assists in managing the project during construction. She has a wide range of project experience, especially public schools and community facilities, managing over \$250 million of public construction and is a LEED Accredited Professional.

RELEVANT PROJECTS:

Stanislaus County REACT Center, Modesto, CA
Stanislaus County Public Safety Center - Day Reporting Center, Modesto, CA
Stanislaus County Public Works Administration Building, Modesto, CA
Stockton City Hall Relocation, City of Stockton
Fire Station #4, Manteca, CA
Fire Station #13 - City of Stockton
Fire Station #12 - City of Stockton



EDUCATION

Masters of Landscape Architecture, Utah State University, Logan, Utah. Bachelors of Science Horticulture, Brigham Young University, Provo, Utah

REGISTRATION

California Landscape Architect No. LA 5426, California LEED® Accredited Professional

Chad Kennedy, P.L.A. Principal Landscape Architect

O'Dell Engineering

Mr. Kennedy has designed and overseen countless community improvement projects in Northern California including facilities, parks, playgrounds, trails, residential developments, transportation systems, and commercial landscapes. In every project he completes, his design is focused on positively impacting the community through innovative, sustainable, and inclusive design principles.

Mr. Kennedy has worked extensively in the City of Patterson. O'Dell has been on-call with the City of Patterson since 2010. Services have included civil engineering, land surveying, and landscape architecture. Projects have included Amaryllis Park, North Park, Baldwin Avenue, Sperry Avenue Retrofit, TE Roundabout, Sports Park Playground, Salado and 7th Street Roundabout, and more.

RELEVANT PROJECTS:

Stanislaus County Public Safety Center Parking Lot, Ceres, CA Roger K. Fall Transit Center, Turlock, CA Stanislaus County Crisis Stabilization Unit, Ceres, CA Los Banos Child Development Center, Los Banos, CA



EDUCATION

BS, Geomatics Engineering,
California State University,
Fresno
REGISTRATION

Registered Land Surveyor No.

9235, CA

Scott Roberts, PLS

Surveyor
O'Dell Engineering

Mr. Roberts has professional surveying experience in both the public and private sectors with work on an array of design projects such as large-scale municipal efforts, private master planned communities, agricultural properties, and commercial developments. He is skilled in AutoCAD Civil 3D, Trimble GNSS & Robotic TS, Trimble Business Center, Trimble RealWorks, and Terrestrial LiDAR. His responsibilities have included project management, topographic surveying and mapping, boundary surveying and mapping, underground utility locating, construction staking, elevation certificates, laser scanning, legal descriptions, and GIS.

RELEVANT PROJECTS:

Interstate 5 & Sperry Road Interchange Improvements, Patterson, CA
Kinshire Waterline Replacement And Street Full-Depth Reconstruction Project, Patterson, CA
Public Safety Center Parking Lot, Stanislaus County, CA
Simply Space Expansion, Merced, CA



EDUCATION

B.S. Degree, University of
California at Davis
MEMBERSHIPS

Member, U.S. Green Building
Council, Northern California
Chapter
LENGTH OF TIME WITH FIRM:
25 years

Scott Ransdell, Sr. Architectural/Structural Cost Estimator

Cost Estimating

JR Conkey & Associates

Mr. Ransdell has over 25 years of experience in the construction and construction management industries combining hands-on job site common sense, with an innate understanding of the core principles of project design and construction.

While A/S estimating is his forte', he also performs estimating in HVAC, Plumbing Electrical and Special Systems. This experience has included conceptual estimates, hard-bid estimating, value engineering, scheduling, post-mortem analysis, bid evaluation, expert witness testimony, constructibility reviews, change order cost evaluations, punch list evaluations and monthly project completion inspections. In addition, he performs quantity surveys and pricing for all trades (including) on schematic design documents, design development documents and construction documents, as well as the impact of addenda to the estimate costs.

RELEVANT PROJECTS:

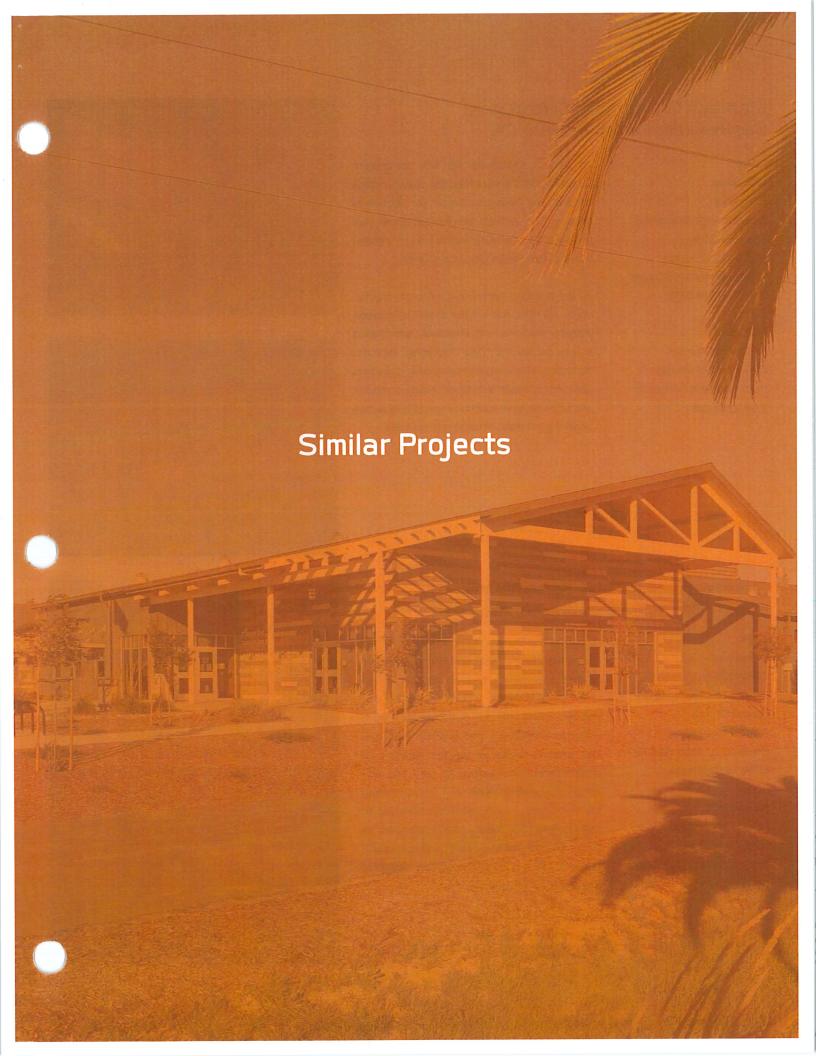
Cal Trans District 7 headquarters

Nevada County Operations Center

Grass Valley DMV, State of California

Lathrop Generations Center

Stanislaus County Public Works Vehicle Maintenance & Administration Complex



Stanislaus County Public Safety Center Day Reporting Center, Modesto, CA

COST

\$4.1 million

SERVICES

Programming Confirmation Space Planning Architectural Design Construction Administration

COMPLETION DATE

2015

REFERENCE

Patricia Hill-Thomas COO / Project Manager thomasp@stancounty.com 209.609.4334

As part of California's AB 900 realignment program, LDA Partners lead the design criteria for the Day Reporting Center for Stanislaus County. This project, which adds three new facilities to the existing facilities on an existing site, includes the Day Reporting Center.

As the first Day Reporting Center constructed under AB 900, this project combines common program elements and effectively established a new model for Day Reporting facilities. Consisting of primary and secondary classroom and program space, substance testing, computer and administrative functions, the DRC is a new beginning for many of those put on parole.





Stanislaus County Public Safety Center Intake / Release, Administration, Modesto, CA

COST

\$18 million

SERVICES

Programming Confirmation Space Planning Architectural Design Construction Administration

COMPLETION DATE

2016

REFERENCE

Patricia Hill-Thomas COO / Project Manager thomasp@stancounty.com 209.609.4334

As part of the Stanislaus County Public Safety Center Expansion project, LDA Partners teamed to help undertake criteria & bridging design of a new \$20 million, 33,625 SF facility that includes intake, release, transportation, video visitation and facility administration functions. This location serves as the link between jail administration and operations, and will also act as the primary intake and release facility for the County. Being directly connected to the remaining jail facility, this establishes an increased level of functionality and operational efficiency for the County, as well as additional physical safety for the officers.





Stanislaus County REACT Center, Modesto, CA

COST

\$31 million

SERVICES

Programming Confirmation
Space Planning
Architectural Design
Construction Administration

COMPLETION DATE

2018

REFERENCE

Patricia Hill-Thomas COO / Project Manager thomasp@stancounty.com 209.609.4334 The REACT (Re-Entry and Enhanced Alternative to Custody Training) Center) is a 51,000sf complex located within the 127 acre Stanislaus County Public Safety Center site. The React consists of 2 buildings connected by a courtyard. The buildings consist of a secure jail housing and less secure public administration building.

The secure areas are cmu/tit-up and the less secure is wood framed. The REACT Center conforms to a neighborhood plan for the Public Safety Center and takes aesthetic cues from the Public Safety Center 1 and 2, and the Day Reporting Center. LDA Partners is teamed to create schematic design documents and bridging documents for a Design Build Project Delivery.





Del Puerto Health Care District - New Administration & Crew Quarters, Patterson, CA

SERVICES

Programming Confirmation
Space Planning

COMPLETION DATE

2018

REFERENCE

Paul Willette Ambulance Director Patterson District Ambulance Office (209) 892-2618 LDA completed a program, site planning and budgeting analysis for the Del Puerto Health Care District for a new joint administrative crew quarters.





Fire Station #13 Stockton, CA

COST

\$2.6 million

TEAM

Eric Wohle

Peter Rosado

SERVICES

Programming

Space Planning

Architectural Design

Construction Documents

REFERENCE

Gary Ingraham

Project Manager

gcingraham@comcast.net

209.937.5091

New 8,000 sq. ft. Fire Station in a new residential community. LDA facilitated committee user group meetings to gain program consensus and to ensure firefighter ownership. The building features a hybrid structural system of both pre-engineered metal building for the long span apparatus bay and conventional wood framing methods for the residence in order to minimize construction costs.





Fire Station #4 Manteca, CA

SIZE

8,200 sq. ft.

COST

\$2.2 million

REFERENCE

Harold Holland

Project Manager (retired)

209.471.9927

COMPLETION DATE

2014

The new 8,200 square-foot fire station for the City of Manteca will service the North side of town. The facility will provide 4 sleeping rooms, fitness room, kitchen and living areas, two offices, two apparatus bays, decontamination area, workshop, and turnout area. A community room has also been provided to allow space for neighborhood meetings and events.





City of Patterson, Public Safety Center Patterson CA

SIZE

20,000 sf

COST

TBD

SERVICES

Programming Confirmation

Space Planning

Architectural Design

Cost Estimating

REFERENCE

Tiffany Rodriguez, PE

Capital Projects Manager

City of Patterson

(209) 895-8075

tirodriguez@ci.patterson.

ca.us

COMPLETION DATE

April 2021

LDA completed the programming & feasibility study for a new Public Safety Facility for the City of Patterson. This new facility is envisioned to house both police and fire administrative offices.

LDA is reviewing existing buildings within the vicinity of City Hall and identifying potential program, structural and access issues in order to move into the next phase of design and construction.





Lathrop Police Department Lathrop, CA

SIZE

14,000 sf

COST

\$9 Million

SERVICES

Programming

Planning

Space Planning

Architectural Design

Construction Documents

REFERENCE

Cari James

Finance Director

(209)941-7327

Ryan Alameda

Project Manager

540.673.5225

IPLETION DATE

August 2021

The City of Lathrop hired LDA to perform and program and feasibility study for a new police LDA first performed a feasibility, program and budget assessment to ensure that all the City's needs were met as well within their budget framework.

Upon completion of that study, LDA continued and completed the design and construction documents and helped administer the bid public bid.





Town of Truckee New Regional Library Truckee, CA

SIZE

21,000 SF

COST

\$25M

SERVICES

Programming Confirmation

Space Planning

Architectural Design

Cost Estimating

REFERENCE

Nick Wilczek

Head Librarian

530.388.8830

Kathleen Eagan

Friends of the Truckee Lib.

530.386.6750

STATUS

Conceptual Design

The Town of Truckee is in need of a new library to service the greater Truckee/Tahoe region and compliment the existing literary services. Through intensive community outreach and stakeholder programming sessions LDA has designed a new 21,000sf library for the community.

The new library will house a 2,000sf community room with kitchen, staff workspace and storage, restrooms, bookstore, children's collection w/story time area, community living room, teen collection, collaborative learning spaces and meeting rooms, adult collections and historic resources and outdoor learning and reading areas. The design will be a new contemporaryalpine architecture with modern services for visitors and staff alike bringing local library system into the 21st century.





San Joaquin County New District Attorney's Office Programming and Space Needs, Stockton, CA

SIZE

60,000sq. ft.

COST

N/A

SERVICES

Programming

Space Planning

Conceptual Planning

Cost Estimating

REFERENCE

THE LITTLE CE

Marcia Cunningham

209. 468. 3664

STATUS

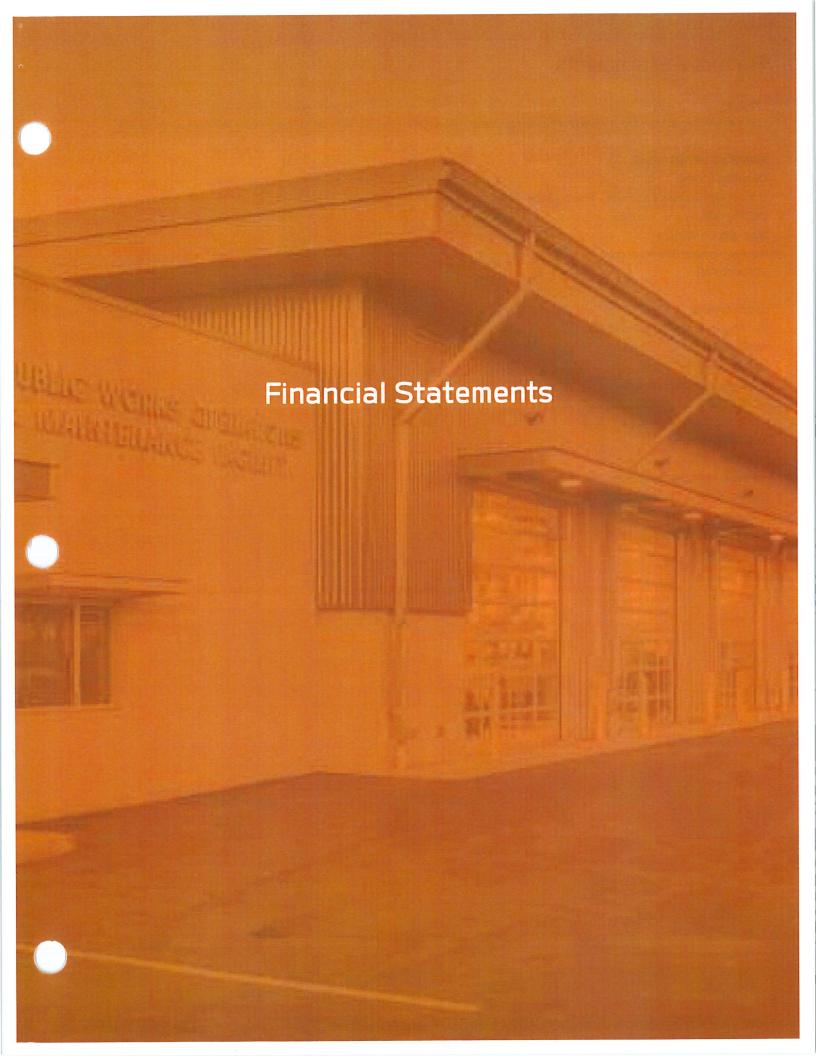
Conceptual Design

San Joaquin County retained LDA Partners to conduct Programming, Space Planning, Cost Analysis, and Schematic Design for a new 50,000sf District Attorneys Office located in downtown Stockton.

As part of the analysis, LDA evaluated the feasibility and budgeting of relocating the entire department into an existing downtown building as a new tenant improvement.







Financial Statements

Financial

LDA has maintained the same banking institution for over 40 years. CPA reviewed Financial Statements are available upon request

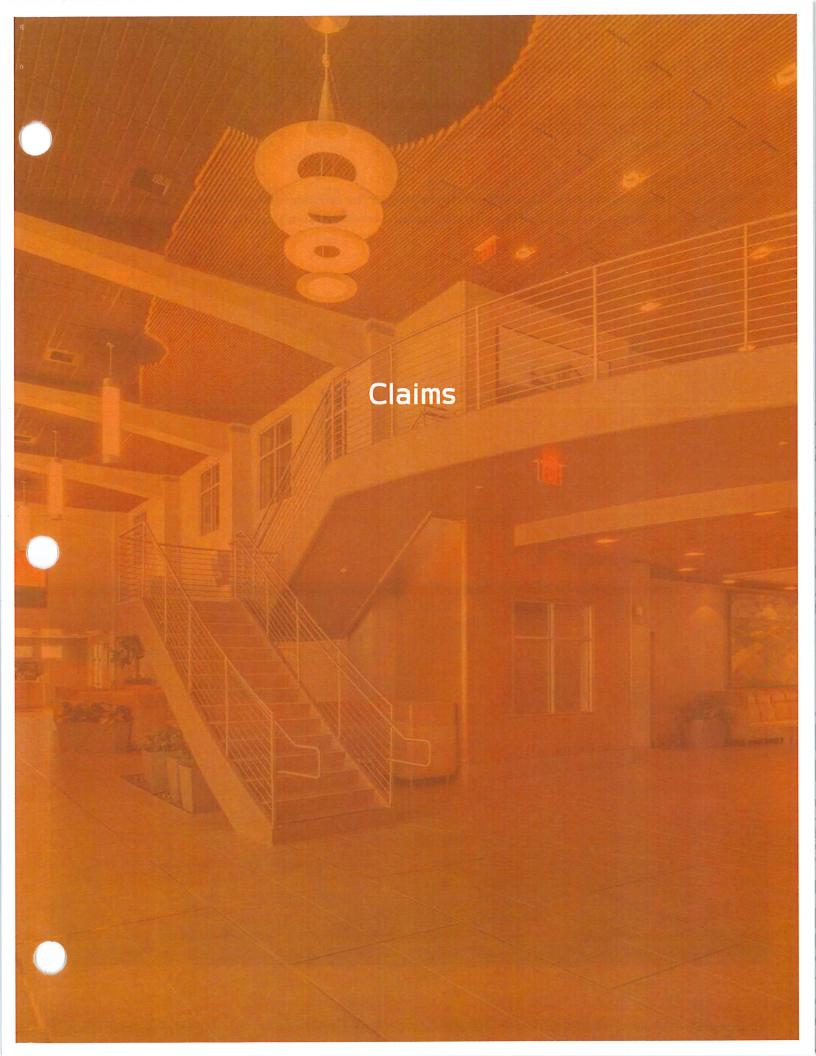
FINANCIAL INSTITUTIONS:

Dana Bockstahler
Bank of Agriculture & Commerce - Primary Bank
2021 W. March Lane, 2nd Floor
Stockton, CA 95207
dana.bockstahler@bankbac.com
209.473.6812

Jarad Steinwert
F& M Bank- Business Line of Credit
4612 McGaw St.
Stockton, CA 95207
jasteinwert@fmbankonline.com
209.337.6006

ACCOUNTING FIRM:

Mike Rall Wardell & Rall Accounting Corp. 3031 W. March Lane, Suite 320E Stockton, CA 95219 mike@wardellrall.com 209.952.5392



Claims / Misc. Statements

Provide a statement of ALL claims filed against Firm in the past five (5) years. Briefly indicates the nature of the claim(s) and the resolution, if any.

None within the past 5 years.

Conflict of Interest Statement

Our firm has no on-going or potential financial, business, or other relationship with the Del Puerto Health Care District, or its employees; that could constitute a Conflict of Interest for this project. Our firm and team have no current clients that may have a financial interest in the outcome of this project.

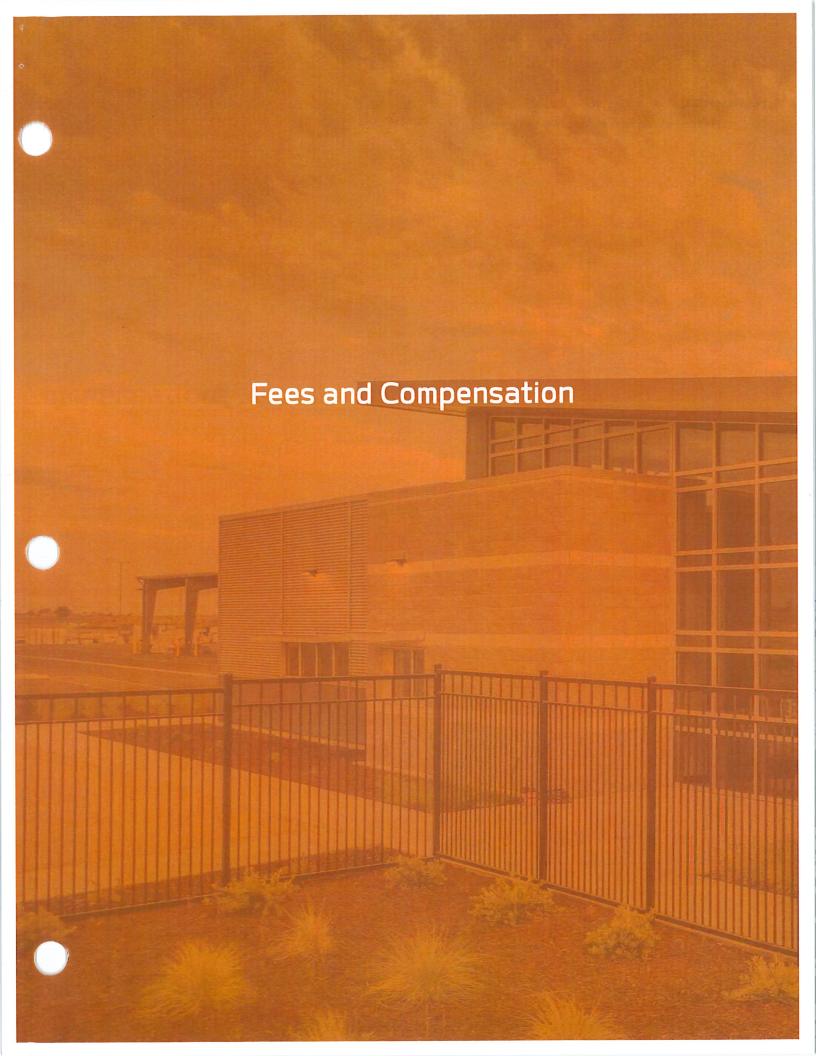
Proprietary Information

Nothing contained in the submitted proposal will be proprietary.

Addenda Acknowledgment

No Addenda Issued





Fees and Compensation

COST PROPOSAL

Our Cost Proposal is included in a separate sealed envelope.

DEL PUERTO HEALTH CARE DISTRICT

RE-BRANDING





June 22, 2022

To whom it may concern,

As brand and marketing experts, Gerbo Designs combines business, communications, and design thinking to develop meaningful, differentiated, and authentic brands for companies big and small. We craft the important messages our community needs to hear and one that you can deliver on. We've seen firsthand how the power of strong marketing strategy can elevate an organization to a valued partner. We develop the tools and show you how to use them.

Thank you for the opportunity to work with Del Puerto Health Care District (DPHCD) on your Rebranding Effort! In today's market, with ever growing competition for attention, the need for clear branding and marketing is stronger than ever before.

In collaboration, we will work to tell the stories of DPHCD by designing your branding strategy and communication tools that are cohesive, visually appealing and highly effective in messaging and impact. We develop and design your marketing materials that meet aesthetic and communication standards for messaging, graphic identity, and accuracy.

Strong design aesthetic and 20 years experience with premium, high-end and multi faceted brands, gives Gerbo Designs a unique understanding of local community values, issues and ideas as well as the qualifications to provide hands on, efficient attention on every aspect of the design process.

We look forward to the opportunity to encapsulate a DPHCD cohesive brand identity and marketing plan across all mediums and platforms to increase community awareness & brand recognition, and to support growth and expansion.

If you have questions regarding any of the information in this proposal, please don't hesitate to contact me! We look forward to working with you!

Sincerely,

Sally Gerbo Gerbo Designs (209) 918-2944 sally@gerbodesigns.com

FIRM PROFILE

A Brand Communications Partner- building long-term value through comprehensive branding, web and marketing design. Combing business, strategy, communications, and design thinking to develop meaningful, differentiated, and authentic brands for companies big and small. We craft the important messages your client needs to hear and one that you can deliver on.

Gerbo Designs

710 Northwood Drive

(209) 918-2944

Modesto, CA 95350

sally@gerbodesigns.com

Sally Gerbo, Principle

BA in Organizational Communications

20 years in Graphic Design, Marketing, Business Strategy, Web design, Social Media

Kate Powlus, Marketing Strategist

BA in Communications

8 years experience in Marketing Strategy, Copy writing and Social Media

Andres Mendez, Digital Marketing

BA of Arts, Digital Media

7 years experience Digital Marketing, Content Creation, Social Media, Analytics and KPIs

Shannon Grover, Brand Manager

BA Hospitality and Events Management

5 years experience Social Media, Brand Management, Graphic Design

Peyton McHann, Marketing Associate

BA Liberal Arts

4 years experience Social Media, Brand Management, Graphic Design

Shelly Brooks, Promotional Marketing

BA Liberal Arts

3 years experience Social Media, Brand Management, Promotional Marketing

SCOPE OF SERVICES AND DELIVERABLES

Renaming Strategy

Exploring and Facilitating a potential name change for DPHCD. Guiding in selecting a potential new name that better reflects the mission, vision, and geographic reach of DPHCD

Logo Design and Brand Guidelines

Rebranding will include a redesign of DPHCD's logo and a separate but corresponding logo for its affiliated, Del Puerto Health Care Foundation.

- New corporate logo in various formats for multiple applications
- Detailed brand guidelines and usage guidelines to drive brand consistency when used by all DPHCD operations.

The brand style guidelines include:

- All final brand logo files, fonts, color palette for use in print and digital
- Integrated imagery and complementary design elements, fonts, and color schemes
- Design of brand identity template files for: business cards, #10 envelope, letterhead, email signature, and presentation deck

Launch Marketing

- Launch strategy for rebranding campaign
- Creative brand ideas for ads, marketing collateral, marketing booths, and signage.

Website Refresh

DPHCD's current website content, to match the rebranding, on the existing platform. Site reorganization to help drive education, awareness, and engagement on our services, programs, and organization. Necessary content development for taglines, page headers, and some copy writing to complement the new image.

- Articulate our role as a community health organization and service provider.
- · Provide images, color schemes, and copy to refresh website
- Design aesthetic to utilize a combination of text, photos, and video for a visually
- Engaging site.

PROPOSED APPROACH

ESTABLISH A BRAND STRATEGY AND GOALS

Consider what you hope to achieve by establishing a clear brand identity. Create a thorough strategy that takes into consideration the branding steps you'll take to reach your goals.

KNOW YOUR VALUES AND MISSION

Align branding decisions to your company's values and mission to ensure that your end brand identity truly reflects the long-term goals of the company.

AUDIENCE ANALYSIS

Know exactly what your customers want from your brand by creating thorough customer personas that represent your target demographics.

COMPETITION ANALYSIS

Evaluate what's working and what's not working for competitors to help inform your own branding and design choices.

DEFINE VOICE

You want all communication, from social media to press releases, to have the same tone and use a similar vocabulary. Consider how you want your customers to feel when they interact with your brand.

VISUAL ELEMENTS

The visual elements of your branding are key for your customers. They help the public recognize your brand and have an image to associate the brand's personality and feeling with. All brand elements should share a similar feel and design for brand cohesion.

Logos

- Photography
- Digital Ads

Colors

Infographics

Social Media

Documents

Videos

Web Design

BRAND STYLE GUIDE

A thorough guide to your brand identity. Ensure everyone on the team knows the voice of the brand and projects the company's values and mission through their work choices and communication by providing them with a useful, detailed document.

LAUNCH AND IMPLEMENT YOUR BRAND IDENTITY

The final step is implementing your new brand identity. Update all of your physical and digital brandings to reflect your new visual branding elements. Ensure the language used on your website and social media platforms reflects the voice of your brand. Offer training to new employees on the brand identity to make sure they understand it and reflect it in their internal and external communications.

LINE ITEM BUDGET

Renaming Strategy\$1,500
1-2 meetings
Convene Organization and Community Focus Groups to draw upon respondents' attitudes, feelings, beliefs, experiences and reactions to existing and proposed naming options.
Logo Design\$3,500
2-3 weeks
Brand Research and Evaluation Logo Concepts Create digital drafts as vector
Refine your logo design with feedback Prepare and deliver the final logo files
Brand Style Guidelines\$1,200
1-2 weeks after finalization
 Design and on brand attractive presentation of logo files, fonts, color palettes
 Brand imagery and complementary design elements, fonts, and color schemes
 Design of brand identity template files for: business cards, #10 envelope, letterhead, email signature, and presentation deck
Launch Marketing Concepts\$1,500
1 week
 Launch strategy for rebranding campaign
• Creative brand ideas for ads, marketing collateral, marketing booths, and signage.
Website Refresh\$150/hour
as requested
Concept and design website content, to match the rebranding, on the existing platform. Site reorganization to help drive education, awareness, and engagement on our services, programs, and organization. Necessary content development for taglines, page headers, and some copy writing to complement the new image.

Articulate our role as a community health organization and service provider.

Design aesthetic to utilize a combination of text, photos, and video for a visually

Provide images, color schemes, and copy to refresh website

Engaging site.

REFERENCES

BUSINESSES WE'VE WORKED WITH ON REBRANDING



OPPORTUNITY STANISLAUS

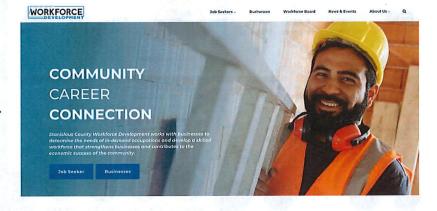
Dave White Chief Executive Officer (209) 422-6432





STANISLAUS COUNTY WORKFORCE DEVELOPMENT

Doris Foster Director (209) 652-2458





GVHC CENTRAL VALLEY PACE

Amy Collier Carroll Chief Communications Officer (209) 383-1848



REFERENCES

BRANDS WHOSE MARKETING WE MANAGE



DOWNTOWN MODESTO PARTNERSHIP

Josh Bridegroom President/CEO (209) 303-0411



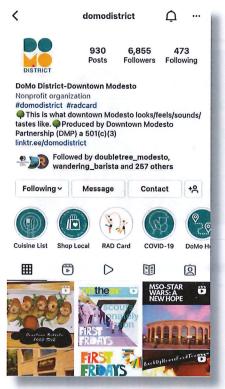
EXACT CORPORATION

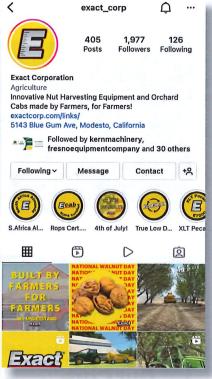
Jason Bayer Marketing Manager (209) 604-4300



KAREN'S NATURALS

Megan Devlin Owner, General Manager (805) 698-5118







CITY OF MODESTO
APP IDENTITY BRANDING









CAMBRIDGE ACADEMIES BRANDING & MARKETING MATERIALS











SOLID NETWORKS MARKETING & IDENTITY COLLATERAL



OPPORTUNITY STANISLAUS
BRANDING, MARKETING & IDENTITY COLLATERAL













LOGO DESIGN





























































ADDITIONAL SERVICES

DIGITAL MARKETING

PAID ADS (PPC CAMPAIGNS)

Get your message heard! Paid advertising is the way to cut through the noise out there. Our strategists design multi-channel advertising campaigns that are targeted, specific, and relevant to your business.

Paid Ads are only as good as the keywords behind them. We will help you figure out which words to use, while also taking into account any search engine guidelines

SEO

Search Engine Optimization is vital for the long-term survival of any company as it will help your business Authority and Higher rankings on Google. We create content; targeting keywords relevant to your industry.

In addition, we ensure that your website is optimized for local search by making sure your listings are up to date across the web. We use valuable insights gained through analytics reporting to serve the most viable and relevant content to your web visitors.

ANALYTICS AND REPORTING

Do you want your ads to be successful and work on all devices? Do we have the answers you are looking for! We will set up analytics reporting and tracking, which will help give you the advantage over other companies in the industry that might not have as much information.

ADDITIONAL SERVICES

SOCIAL MEDIA MANAGEMENT

Keep up with the latest trends and tips from experts. Use social media to generate more leads, get more customers, and grow your community.

Let us create a customized plan for your social media strategy.

CONTENT CREATION

We tell your brand story while sharing how you create solutions for your customers. From Videography, Photography to Copy writing we are a one-stop-shop for your content.

Creative, compelling content that builds authentic connections between brands and people is a brand identity's top goal. We help brands share their stories in a creative setting for a digital world.

ANALYTICS AND REPORTING

Do you want your ads to be successful and work on all devices? Do we have the answers you are looking for! We will set up analytics reporting and tracking, which will help give you the advantage over other companies in the industry that might not have as much information.

This is NOT a contract but a proposal of work.

A detailed contract will be sent once both parties agree upon